

TRADITIONAL BOND
Closing Fee Schedule
As of July 1, 2013

Oregon Facilities Authority:

Until further notice, the Oregon Facilities Authority (“OFA” or “Authority”) fees for bond closings are determined as follows:

- I. Fee for new money:
- (i) For bond issues up to \$5,000,000, 0.3% of the amount issued.
 - (ii) For bond issues between \$5,000,000 and \$10,000,000, \$15,000 plus 0.2% of the amount issued in excess of \$5,000,000.
 - (iii) For bond issues between \$10,000,000 and \$20,000,000, \$25,000 plus 0.15% of the amount issued in excess of \$10,000,000.
 - (iv) For bond issues over \$20,000,000, \$40,000 plus 0.05% of the amount issued in excess of \$20,000,000.
- II. For refinancing existing Authority-related bonds, 0.05% of the amount of the Authority-related bonds refinanced

Please contact the Executive Director if you have any questions.

Office of State Treasurer Bond Transaction Fee:

For Public Sales of Direct Obligation Bonds:

<u>Par Amount</u>		<u>OST Fee</u>
<= \$15,000,000	=	\$15,000

- These fees are modified as follows by multiple Series per Issue – the greater of:
 - \$6,000 per series for <= \$15,000,000 par amount
 - \$7,500 per series for > \$15,000,000 par amount

> \$15,000,000	=	\$20,000
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- These fees are modified as follows by multiple Series per Issue – the greater of:
 - \$7,000 per series for <= \$15,000,000 par amount
 - \$10,000 per series for > \$15,000,000 par amount

For Privately Placed Sales of Conduit Revenue Bonds:

<u>Par Amount</u>	=	<u>OST Fee</u>
<= \$5,000,000	=	\$5,000
> \$5,000,000	=	\$15,000

Other Fees (Contacts):

A Borrower may select Bond Counsel from the Lead and Special Counsels.

- Lead Bond Counsel
 - Douglas E. Goe, Orrick, Herrington & Sutcliffe LLP, (503) 943-4810)
- Special Bond Counsel
 - Carol J. McCoog, Hawkins Delafield & Wood LLP, (503) 226-5717; and
 - James P. Shannon, Mersereau Shannon LLP, (503)226-6400
- Financial Advisor
 - Pat Clancy, Western Financial Group, (503) 288-4152
- Trustee
 - Nancy Edmiston, Wells Fargo Bank, (503) 886-1367;
 - Linda McConkey, US Bank, (503) 275-3006; and
 - Michael A. Jones, Bank of New York, (206) 336-1616

A Borrower will need its own legal counsel to assist with the transaction. Within certain limitations, a Borrower may designate the counsel of its choice.