

Notice of Public Hearing

A public hearing will be held by the Executive Director of the Oregon Facilities Authority (the “Authority”) beginning at 9:00 a.m. on June 17, 2022. Members of the public can participate in the hearing by dialing toll-free 1-888-529-0350 and entering passcode 503-802-2102 when prompted. The subject of the hearing is the issuance by the State Treasurer of the State of Oregon, acting on behalf of the State of Oregon and the Authority, of not more than \$2,850,000 aggregate face amount of qualified 501(c)(3) bonds, as defined in section 145 of the Internal Revenue Code of 1986, (the “Bonds”), the proceeds of which will be loaned to ADAPT (the “Borrower”) a non-profit organization described in section 501(c)(3) of the Internal Revenue Code of 1986, whose charitable mission is to provide world class integrated primary care, behavioral health, and substance use disorder services.

The Borrower will use the proceeds of the Bonds to finance costs of issuing the Bonds and to refinance the acquisition of, and make improvements to, an approximately 80,000 square foot facility, owned by the Borrower, located at 621 W. Madrone, Roseburg, OR 97470, and used by the Borrower to provide integrated primary care, substance use disorder and mental health services.

The Bonds will not be payable from any funds, assets or tax revenues of the Authority, the State of Oregon or any agency or instrumentality thereof. The Bonds will be payable solely and only from the loan repayments to be made by the Borrower.

Interested individuals may express their views, both orally and in writing. Oral comments at the public hearing will be limited to 10 minutes for each speaker. Written testimony may be submitted to the Oregon Facilities Authority at ofa@tonkon.com or 888 SW Fifth Avenue, Suite 1600, Portland, OR 97204, until the end of the day on June 16, 2022. This notice is published pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986.