

Notice of Public Hearing

A public hearing will be held by the Associate Executive Director of the Oregon Facilities Authority (the “Authority”) beginning at 10:00 a.m. on March 22, 2023. Members of the public can participate in the hearing by dialing toll-free 877-304-9269, and entering passcode 503-802-5765 when prompted. The subject of the hearing is the issuance by the State Treasurer of the State of Oregon, acting on behalf of the State of Oregon and the Authority, of not more than \$3,543,750 aggregate face amount of tax exempt debt (the “OFA Loan”), the proceeds of which will be loaned to St. Vincent de Paul Society of Lane County, Inc. (the “Organization”), a non-profit organization described in section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”). The Organization will use the proceeds of the OFA Loan as follows: (1) to construct and develop an approximately 20,000 square foot charitable retail thrift store located at 185 Thornton Lane, Cottage Grove, Oregon, 97424 (the “Facility”); and (2) to pay certain costs of issuing the OFA Loan.

The Facility will be owned by the Organization and used by the Organization in furtherance of its charitable mission, which is to serve low income Oregonians by providing access to social services, affordable housing, job training and employment.

The OFA Loan will not be payable from any funds, assets or tax revenues of the Authority, the State of Oregon or any agency or instrumentality thereof. The OFA Loan will be payable solely and only from the loan repayments to be made by the Organization.

Interested individuals may express their views, both orally and in writing. Oral comments at the public hearing will be limited to 10 minutes for each speaker. Written testimony may be submitted to the Oregon Facilities Authority at ofa@tonkon.com or 888 SW Fifth Avenue, Suite 1600, Portland, OR 97204, until the end of the day on March 21, 2023. This notice is published pursuant to the requirements of Section 147(f) of the Code.