**TRADITIONAL BOND**

**Closing Fee Schedule**

**Oregon Facilities Authority:**

Until further notice, the Oregon Facilities Authority (“OFA” or “Authority”) fees for bond closings are determined as follows:

1. Fee for new money:

(i) For bond issues up to $5,000,000, 0.3% of the amount issued.

(ii) For bond issues between $5,000,000 and $10,000,000, $15,000 plus 0.2% of the amount issued in excess of $5,000,000.

(iii) For bond issues between $10,000,000 and $20,000,000, $25,000 plus 0.15% of the amount issued in excess of $10,000,000.

(iv) For bond issues over $20,000,000, $40,000 plus 0.05% of the amount issued in excess of $20,000,000.

1. For refinancing existing Authority-related bonds, 0.05% of the amount of the bonds issued to refund Authority related bonds

Please contact the Executive Director if you have any questions.

**Office of State Treasurer Bond Transaction Fee:**

For Public Sales of Direct Obligation Bonds (or Sales that use publicly disseminated official statement:

Par Amount OST Fee

<= $15,000,000 = $18,000

* These fees are modified as follows for multiple Series per Issue – the greater of:
  + $18,000; or
  + $7,500 per series

> $15,000,000 = $25,000

* These fees are modified as follows for multiple Series per Issue – the greater of:
  + $25,000; or
  + $8,500 per series

For Privately Placed Sales of Conduit Revenue Bonds:

Par Amount OST Fee

≤ $5,000,000 = $6,000

> $5,000,000, < $10,000,000 = $12,000

≥ $10,000,000 = $18,000

**Other Fees (Contacts):**

A Borrower may select Bond Counsel from the Lead and Special Counsels.

* Lead Bond Counsel
* Douglas E. Goe, Orrick, Herrington & Sutcliffe LLP, (503) 943-4810)
* Special Bond Counsel: Please contact the OFA Executive Director
* Financial Advisor
* Duncan Brown, PFM Financial Advisors, (503) 837-8445
* Trustee: Please contact the OFA Executive Director

A Borrower will need its own legal counsel to assist with the transaction. Within certain limitations, a Borrower may designate the counsel of its choice.

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