

## Notice of Public Hearing

A public hearing will be held by the Associate Executive Director of the Oregon Facilities Authority (the “Authority”) beginning at 10:00 a.m. on November 17, 2023. Members of the public can participate in the hearing by dialing toll-free 877-304-9269, and entering passcode 503-802-5765 when prompted. The subject of the hearing is the issuance by the State Treasurer of the State of Oregon, acting on behalf of the State of Oregon and the Authority, of not more than \$7,100,000 aggregate face amount of tax-exempt debt (the “OFA Loan”), the proceeds of which will be loaned to The Young Men’s Christian Association of Columbia-Willamette (the “Organization”), a non-profit organization described in section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”). The OFA Loan will be issued as a qualified 501(c)(3) bond as defined in Section 145 of the Code, the proceeds of which will be used by the Organization as follows: (1) to acquire and improve the approximately 53,545 square foot Sherwood Regional Family YMCA facility located at 23000 SW Pacific Hwy, Sherwood, OR 97140; (2) to finance and refinance capital improvements to, and vehicles to be housed and used at, the approximately 110 acre YMCA Camp Collins facilities, located at 3001 SE Oxbow Pkwy, Gresham, OR 97080; (3) to finance capital improvements to the approximately 51,000 square foot Beaverton Family YMCA located at 9685 SW Harvest Court, Beaverton, OR 97005; (4) to finance capital improvements to the approximately 15,000 square foot Southeast Family YMCA located at 6036 SE Foster Road, Portland, OR 97206; and (5) to pay costs of issuing the OFA Loan.

All assets to be financed and refinanced with the OFA Loan will be owned by the Organization and used by the Organization in furtherance of its charitable mission.

The OFA Loan will not be payable from any funds, assets or tax revenues of the Authority, the State of Oregon or any agency or instrumentality thereof. The OFA Loan will be payable solely and only from the loan repayments to be made by the Organization.

Interested individuals may express their views, both orally and in writing. Oral comments at the public hearing will be limited to 10 minutes for each speaker. Written testimony may be submitted to the Oregon Facilities Authority at [ofa@tonkon.com](mailto:ofa@tonkon.com) or 888 SW Fifth Avenue, Suite 1600, Portland, OR 97204, until the end of the day on November 17, 2023. This notice is published pursuant to the requirements of Section 147(f) of the Code.