

## Notice of Public Hearing

A public hearing will be held by the Associate Executive Director of the Oregon Facilities Authority (the “Authority”) beginning at 11:00 a.m. on November 8, 2024. Members of the public can participate in the hearing by dialing toll-free 877-304-9269, and entering passcode 503-802-5765 when prompted. The subject of the hearing is the issuance by the State Treasurer of the State of Oregon, acting on behalf of the State of Oregon and the Authority, of not more than \$20,000,000 aggregate face amount of tax-exempt debt (the “Bonds”). The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The proceeds of the Bonds will be loaned to Southern Oregon Goodwill Industries (the “Organization”), a non-profit organization incorporated under the laws of the State of Oregon and described in section 501(c)(3) of the Code. The Organization will use the proceeds of the Bonds in the amounts and for the purposes as follows: (1) not more than \$9,540,000 to purchase property at approximately 4571 Biddle Road, Central Point, Oregon 97502, to construct an approximately 20,000 square foot facility, to include a thrift store, space for production and a Job Connection and Learning Lab (the “Central Point Facility”), and to pay related costs of issuance and reserves; (2) not more than \$6,640,000 to construct an approximately 20,000 square foot facility to include a thrift store, space for production and a Job Connection and Learning Lab to be located at 1700 Delta Waters Road, Medford, Oregon 97504 (the “Delta Center Facility”) and to pay related costs of issuance and reserves; (3) not more than \$3,820,000 to construct an approximately 14,500 square foot facility to include a thrift store, space for production and a Job Connection and Learning Lab, to be located at 777 E. Jefferson Way, Ashland, Oregon 97520 (the “Ashland Facility,” together with Central Point Facility and the Delta Center Facility, the “Facilities”) and to pay related costs of issuance and reserves.

The Facilities will be owned by the Organization and used by the Organization in furtherance of its tax-exempt purposes as described above.

The Bonds will not be payable from any funds, assets or tax revenues of the Authority, the State of Oregon or any agency or instrumentality thereof. The Bonds will be payable solely and only from the loan repayments to be made by the Organization.

Interested individuals may express their views, both orally and in writing. Oral comments at the public hearing will be limited to 10 minutes for each speaker. Written testimony may be submitted to the Oregon Facilities Authority at [ofa@tonkon.com](mailto:ofa@tonkon.com) or 888 SW Fifth Avenue, Suite 1600, Portland, OR 97204, until 11:00 a.m. on November 8, 2024. This notice is published pursuant to the requirements of Section 147(f) of the Code.